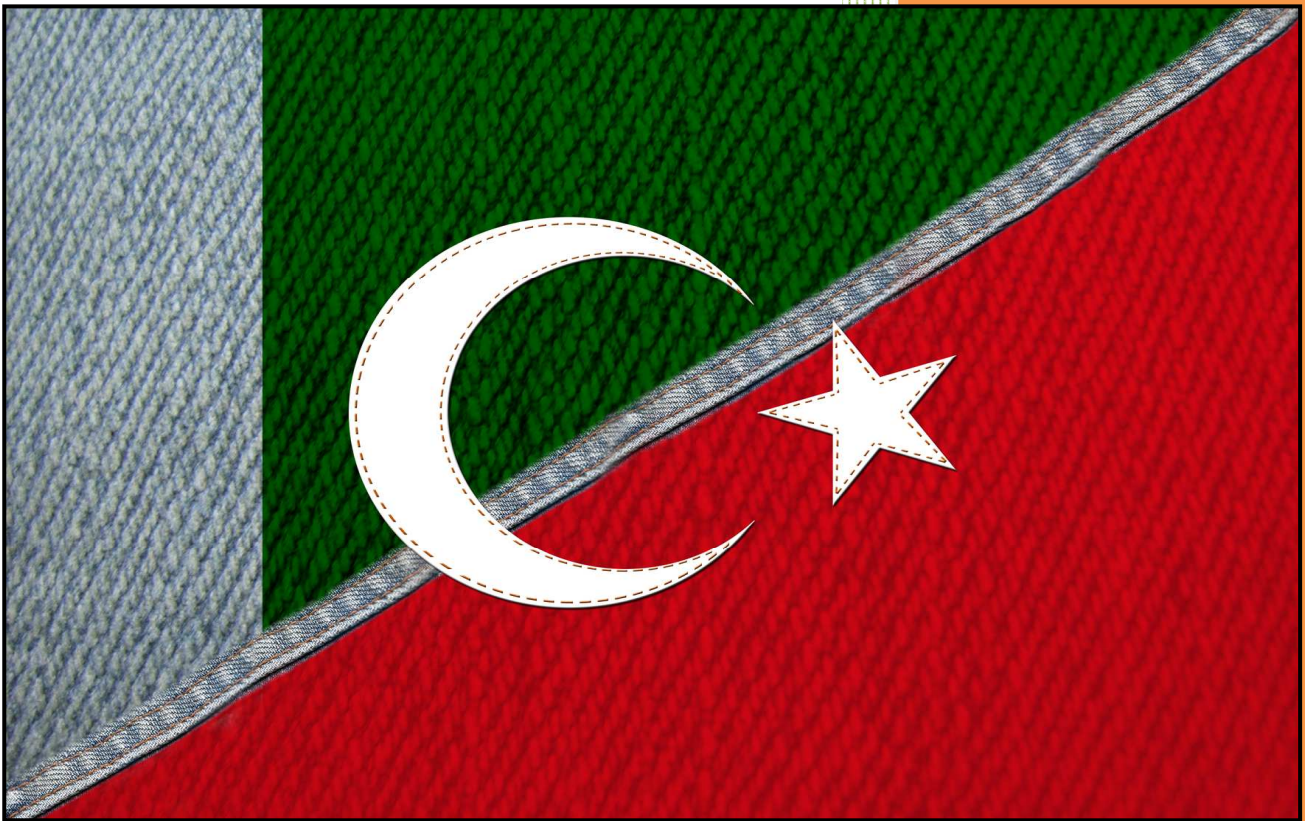


Punitive duties by Turkey: Loss of \$ 250 million



Research Department

Pakistan Readymade Garments

Manufacturers & Exporters

Association (PRGMEA)

March, 2011

Background:

On January 13, 2011, the Turkish government issued a communiqué stating that its domestic suppliers have filed an application with the Undersecretariat of Foreign Trade stating due to increase in imports of fabrics and garments, domestic production of fabrics and garments has suffered seriously and punitive duties should be imposed on these imports.

As per the communiqué, custom duty will be increased to 28% on imports of woven fabrics positioned under HS Codes 51.11, 51.12, 52.08, 52.09, 52.10, 52.11, 54.07, 54.08, 55.12, 55.13, 55.14, 55.15 and 55.16 from the developing countries.

Also, imports of readymade garments positioned in 61.01, 61.02, 61.03, 61.04, 61.05, 61.06, 61.07, 61.08, 61.09, 61.10, 61.12, 62.01, 62.02, 62.03, 62.04, 62.05, 62.06, 62.07, 62.08 ve 62.11 an increase in customs duty to the tune of 37% for underdevelopment countries was proposed.

In this regarding, hearing of Pakistan's textile exporters was held on March 7 & 8 under the lead of Dr. Mirza Ikhtiar Baig, Advisor to the Prime Minister on Textiles.

On March 27, according to the news reports, Turkey decided to impose protectionist duties on Pakistan's fabrics and garments. As per the decision, import duties on fabrics will go up from 6.4% to 24.5% and for garments, it will increase from 9.6% to 24.4% effective July 24, 2011.

Pakistan & Turkey:

According to trade statistics, Turkey is Pakistan's 8th largest importing partner. During FY 2009-10, Pakistan's total exports to Turkey stood at US\$ 504 million (FY 2008-09, US\$ 403 million), which represents 2.6% of Pakistan's total exports to the world.

Out of total exports to Turkey, Pakistan's textile exports were US\$ 343 million (FY 2009-10) and US\$ 305 million (FY 2008-09). Cotton fabric was the leading sub-category of textile exports to Turkey, which stood at US\$ 238 million and US\$ 202 million during the two fiscal years respectively.

Pakistan's garment exports to Turkey in both knitted and woven categories stood at US\$ 39 million in FY 2009-10 and US\$ 60 million in FY 2008-09.

On the other hand, Turkey has a very vibrant textile industry which exported nearly US\$ 12 billion worth of garments and more than US\$ 7 billion worth of other textile products all over the world in 2009, as per the figures of WTO.

Research Methodology:

The following research report is a study of Pakistan's fabrics and garments exports to Turkey falling under HS Codes 51.11, 51.12, 52.08, 52.09, 52.10, 52.11 (cotton fabrics), 61.01, 61.02, 61.03, 61.04, 61.05, 61.06, 61.07, 61.08, 61.09, 61.10, 61.12, 62.01 (knitted garments), and 62.02, 62.03, 62.04, 62.05, 62.06, 62.07, 62.08 ve 62.11 (woven fabrics).

HS Codes falling under the categories 54.07, 54.08, 55.12, 55.13, 55.14, 55.15 and 55.16 (polyester and man-made fabrics) have not been taken into account.

In this study, last two years' data (FY 2009-10 and FY 2008-09) has been taken into consideration. Total value of exports to Turkey under each 8-digit HS Code has been compared with Pakistan's total exports under the same category. Average unit price (AUP) of Pakistan's exports to Turkey and to the world, has been derived by dividing value of total exports by total number of units exported under each HS Code. AUP's for Turkey and the world, thus derived, have been compared and marked in red wherever the percentage of AUP of exports to Turkey are below AUP of Pakistan's exports to the world.

The objective of this report is to study, 1) quantum of exports under each category which will now be hit by these punitive duties and, 2) to determine under which category exports to Turkey were below average price.

Conclusion:

- Pakistan's exports of fabric and garments to Turkey, worth approximately US\$ 280 million, is now out of bounds.
- Fabric exports, mainly of denim fabric, will be hardest hit. Pakistan's cotton denim exports to Turkey were about 26% of the total denim fabric exports.
- Turkish importers and manufacturers who use imported fabrics as raw materials for exports will also take a hit. Turkish textile wholesalers and retailers will also be affected.
- Pakistan's exports of raw cotton and cotton yarns to Turkey will increase. Turkey's domestic spinning and weaving sectors will seek to purchase additional raw materials for the increased demand.

Woven Garments:

	July-June 2009-10		July-June 2008-09	
	Quantity in 000 doz	Value in US\$ 000	Quantity in 000 doz	Value in US\$ 000
Exports under Chapter 62 (Woven Garments)	20,453	1,108,805	21,521	1,096,131
Exports to Turkey	341	20,822	452	25,631
Turkey's share in %	2%	2%	2%	2%
Garment HS codes to Turkey (#)	38		38	
HS codes with no exports (#)	10 (26%)		5 (13%)	
HS codes with low AUP (#)	11 (29%)		18 (47%)	
AUP not less than 90%	4 (11%)		6 (16%)	
AUP less than 90%	7 (18%)		12 (32%)	

Details:

S. No.	H.S.#	Description	July-June 2009-10		July-June 2008-09	
			US\$ 000	US\$/Doz	US\$ 000	US\$/Doz
1	62011200	Men's or boys' overcoats, car-coats, capes, cloaks, and similar articles, not knitted, of Cotton				
		Pakistan's exports to the world	727	52.32	989	49.57
		Pakistan's Exports to Turkey	12	56.08	92	50.97
		Turkey's share in %	1.7%	107%	9.3%	103%
2	62011900	Men's or boys' overcoats, car-coats, capes, cloaks, and similar articles, not knitted, of Other Textile Material				
		Pakistan's exports to the world	1,886	42.78	2,596	43.30
		Pakistan's Exports to Turkey	-	-	1.07	35.79
		Turkey's share in %	0%	0%	0.04%	83%
3	62019900	Men's or boys' other outer garments, not knitted, of Other Textile Material				
		Pakistan's exports to the world	1,055	47.76	370	43.12
		Pakistan's Exports to Turkey	1.37	52.87	-	-
		Turkey's share in %	0.1%	111%	0%	0%
4	62021200	Women's or girls' overcoats, car-coats, capes, cloaks, and similar articles, not knitted, of Cotton				
		Pakistan's exports to the world	1,802	44.34	1,594	46.44
		Pakistan's Exports to Turkey	-	-	34	44.79
		Turkey's share in %	0%	0%	2%	96%
5	62021900	Women's or girls' overcoats, car-coats, capes, cloaks, and similar articles, not knitted, of Other Textile Material				
		Pakistan's exports to the world	2,301	46.27	1,878	39.54
		Pakistan's Exports to Turkey	0	67.56	-	-
		Turkey's share in %	0%	146%	0%	0%

6	62031900	Men's or boys' suits (other than swimwear), not knitted, of Other Textile Material				
		Pakistan's exports to the world	2,989	51.92	2,439	44.26
		Pakistan's Exports to Turkey	2.03	101.34	-	-
		Turkey's share in %	0.07%	195%	0%	0%
7	62032200	Men's or boys' ensembles (other than swimwear), not knitted, of Cotton				
		Pakistan's exports to the world	25,753	50.59	7,347	45.19
		Pakistan's Exports to Turkey	428	62.16	126	62.73
		Turkey's share in %	1.66%	123%	2%	139%
8	62032900	Men's or boys' ensembles (other than swimwear), not knitted, of Other Textile Material				
		Pakistan's exports to the world	6,634	45.90	4,921	45.30
		Pakistan's Exports to Turkey	8.7	48.07	23.4	38.37
		Turkey's share in %	0.13%	105%	0.5%	85%
9	62033200	Men's or boys' jackets, blazers, not knitted, of Cotton				
		Pakistan's exports to the world	13,695	50.89	17,762	48.88
		Pakistan's Exports to Turkey	279	40.36	1,051	45.72
		Turkey's share in %	2.03%	79%	5.9%	94%
10	62033300	Men's or boys' jackets, blazers, not knitted, of Synthetic Fibers				
		Pakistan's exports to the world	7,067	56.22	6,414	43.51
		Pakistan's Exports to Turkey	102	50.03	26	38.83
		Turkey's share in %	1.45%	89%	0.4%	89%
11	62033900	Men's or boys' jackets, blazers, not knitted, of Other Textile Material				
		Pakistan's exports to the world	20,186	45.83	27,997	40.52
		Pakistan's Exports to Turkey	335	39.00	465	38.77
		Turkey's share in %	1.66%	85%	1.7%	96%
12	62034110	Men's or boys' trousers, bib and brace overalls, breeches and shorts, not knitted				
		Pakistan's exports to the world	2,888	45.28	3,540	42.97
		Pakistan's Exports to Turkey	-		220	35.08
		Turkey's share in %	0%	0%	6.2%	82%
13	62034200	Men's or boys' trousers, bib and brace overalls, breeches and shorts, not knitted, of Cotton				
		Pakistan's exports to the world	547,280	57.91	537,840	53.17
		Pakistan's Exports to Turkey	14,834	64.93	16,291	63.73
		Turkey's share in %	2.7%	112%	3.0%	120%
14	62034300	Men's or boys' trousers, bib and brace overalls, breeches and shorts, not knitted, of Synthetic Material				
		Pakistan's exports to the world	13,317	50.14	17,475	50.45
		Pakistan's Exports to Turkey	26	40.00	7.2	34.09
		Turkey's share in %	0.2%	80%	0.04%	68%

15	62034900	Men's or boys' trousers, bib and brace overalls, breeches and shorts, not knitted, of Other Textile Material				
	Pakistan's exports to the world	81,141	52.40	73,165	51.64	
	Pakistan's Exports to Turkey	880	63.78	625	52.29	
	Turkey's share in %	1.1%	122%	0.85%	101%	
16	62041200	Women's or girls' suits, (other than swimwear), not knitted, of Cotton				
	Pakistan's exports to the world	9,398	49.34	13,365	46.74	
	Pakistan's Exports to Turkey	131	49.78	42.0	37.28	
	Turkey's share in %	1.4%	101%	0.31%	80%	
17	62041900	Women's or girls' suits, (other than swimwear), not knitted, of Other Textile Material				
	Pakistan's exports to the world	5,041	41.63	3,685	43.84	
	Pakistan's Exports to Turkey	-	-	0.36	71.58	
	Turkey's share in %	0%	0%	0.01%	163%	
18	62042200	Women's or girls' ensambles, (other than swimwear), not knitted, of Cotton				
	Pakistan's exports to the world	4,538	49.11	4,419	51.91	
	Pakistan's Exports to Turkey	71	36.42	104	36.62	
	Turkey's share in %	1.6%	74%	2.4%	71%	
19	62043200	Women's or girls' jackets & blazers, not knitted, of Cotton				
	Pakistan's exports to the world	5,807	58.83	3,340	52.52	
	Pakistan's Exports to Turkey	217	64.16	326	53.97	
	Turkey's share in %	3.7%	109%	9.7%	103%	
20	62043900	Women's or girls' jackets & blazers, not knitted, of Other Textile Material				
	Pakistan's exports to the world	3,021	51.42	2,134	42.85	
	Pakistan's Exports to Turkey	-	-	7.6	49.39	
	Turkey's share in %	0%	0%	0.4%	115%	
21	62044290	Women's or girls' other dresses, not knitted, of Cotton				
	Pakistan's exports to the world	3,628	47.92	3,325	44.83	
	Pakistan's Exports to Turkey	61	52.43	545	39.85	
	Turkey's share in %	1.7%	109%	16.4%	89%	
22	62044900	Women's or girls' other dresses, not knitted, of Other Textile Material				
	Pakistan's exports to the world	2,459	56.89	1,425	46.93	
	Pakistan's Exports to Turkey	179	56.06	111	50.11	
	Turkey's share in %	7.3%	99%	7.8%	107%	
23	62045200	Women's or girls' skirts & divided skirts, not knitted, of Cotton				
	Pakistan's exports to the world	17,217	56.01	16,774	51.31	
	Pakistan's Exports to Turkey	298	59.65	876	51.31	
	Turkey's share in %	1.7%	107%	5.2%	100%	
24	62045900	Women's or girls' skirts & divided skirts, not knitted, of Other Textile Material				
	Pakistan's exports to the world	636	47.21	2,001	48.40	
	Pakistan's Exports to Turkey	-	-	333	50.22	
	Turkey's share in %	0%	0%	16.7%	104%	

25	62046100	Women's or girls' Trousers, bib and brace overalls, breeches, not knitted, of Wool				
		Pakistan's exports to the world	699	57.29	2,790	68.82
		Pakistan's Exports to Turkey	-	-	0.56	43.27
		Turkey's share in %	0%	0%	0.02%	63%
26	62046290	Women's or girls' Trousers, bib and brace overalls, breeches, not knitted, of Cotton				
		Pakistan's exports to the world	229,649	54.47	231,563	52.32
		Pakistan's Exports to Turkey	2,246	58.22	3,975	50.81
		Turkey's share in %	1.0%	107%	1.72%	97%
27	62046990	Women's or girls' Trousers, bib and brace overalls, breeches, not knitted, of Other Textile Material				
		Pakistan's exports to the world	21,035	49.47	26,162	50.11
		Pakistan's Exports to Turkey	61	66.78	80	37.77
		Turkey's share in %	0.29%	135%	0.31%	75%
28	62052010	Men's or boys' shirts (Baluchi Kameez), not knitted, of Cotton				
		Pakistan's exports to the world	2,583	45.32	1,381	51.25
		Pakistan's Exports to Turkey	258	43.35	7.0	56.80
		Turkey's share in %	10.0%	96%	0.51%	111%
29	62052090	Men's or boys' Other shirts, not knitted, of Cotton				
		Pakistan's exports to the world	5,161	41.06	6,882	46.57
		Pakistan's Exports to Turkey	223	49.27	44	52.19
		Turkey's share in %	4.3%	120%	0.63%	112%
30	62059090	Men's or boys' Other shirts, not knitted, of Other Textile Material				
		Pakistan's exports to the world	3,024	37.05	2,933	46.77
		Pakistan's Exports to Turkey	13	46.68	8	38.47
		Turkey's share in %	0.4%	126%	0.28%	82%
31	62063040	Women's or girls' shirts (kurta), not knitted, of Cotton				
		Pakistan's exports to the world	164	52.83	334	51.73
		Pakistan's Exports to Turkey	0.12	58.24	-	-
		Turkey's share in %	0.07%	110%	0%	0%
32	62063090	Women's or girls' other blouses, shirts and shirt-blouses, not knitted, of Cotton				
		Pakistan's exports to the world	3,462	40.76	5,553	40.48
		Pakistan's Exports to Turkey	-	-	22	48.77
		Turkey's share in %	0%	0%	0.4%	121%
33	62079100	Men's or boys' bathrobes, dressing gowns and similar articles, not knitted, of Cotton				
		Pakistan's exports to the world	36,803	48.73	41,956	43.97
		Pakistan's Exports to Turkey	-	-	34	31.09
		Turkey's share in %	0%	0%	0.1%	71%
34	62082100	Women's or girls' nightdresses, pajamas, not knitted, of Cotton				
		Pakistan's exports to the world	5,745	47.09	4,396	47.44
		Pakistan's Exports to Turkey	-	-	2.5	46.16
		Turkey's share in %	0%	0%	0.1%	97%

35	62092010	Babies' garments, not knitted, of Cotton				
		Pakistan's exports to the world	4,803	30.57	5,653	37.88
		Pakistan's Exports to Turkey	92	21.51	0	57.52
		Turkey's share in %	2%	70%	0.0%	152%
36	62102000	Other garments, not knitted, of the type described in subheadings 6201.11 to 6201.19				
		Pakistan's exports to the world	84	32.10	125	29.66
		Pakistan's Exports to Turkey	1.79	29.90	-	-
		Turkey's share in %	2.1%	93%	0%	0%
37	62113200	Other garments, men's or boys', not knitted, of Cotton				
		Pakistan's exports to the world	7,729	37.48	5,623	40.02
		Pakistan's Exports to Turkey	61	35.83	60	39.79
		Turkey's share in %	0.8%	96%	1.1%	99%
38	62114200	Other garments, women's or girls', not knitted, of Cotton				
		Pakistan's exports to the world	7,397	47.03	3,984	36.42
		Pakistan's Exports to Turkey	0.02	23.30	92	33.74
		Turkey's share in %	0.00%	50%	2.3%	93%

Knitted Garment:

	July-June 2009-10		July-June 2008-09	
	Quantity in 000 doz	Value in US\$ 000	Quantity in 000 doz	Value in US\$ 000
Exports under Chapter 61 (Knitted Garments)	59,245	1,346,511	58,409	1,364,826
Exports to Turkey	352	2,702	291	3,197
Turkey's share in %	0.59%	0.20%	0.50%	0.23%
Knitwear HS codes to Turkey (#)	44		44	
HS codes with no exports (#)	14 (32%)		13 (30%)	
HS codes with low AUP (#)	16 (36%)		10 (23%)	
AUP not less than 90%	6 (14%)		2 (5%)	
AUP less than 90%	10 (23%)		8 (18%)	

Details:

S. No.	H.S.#	Description	July-June 2009-10		July-June 2008-09	
			US\$ 000	US\$/Doz	US\$ 000	US\$/Doz
1	61013000	Men's or boys' overcoats, car-coats, capes, cloaks, anoraks (including ski-jackets), wind-cheaters, wind-jackets and similar articles, knitted or crocheted, Of man-made fibres				
		Pakistan's exports to the world	1,078	44.88	1,495	42.19
		Pakistan's Exports to Turkey	12	45.56	22	36.38
		Turkey's share in %	1%	102%	1%	86%

2	61023000	Women's or girls' overcoats, car-coats, capes, cloaks, anoraks (including ski-jackets), wind-cheaters, wind-jackets and similar articles, knitted or crocheted, Of man-made fibres				
		Pakistan's exports to the world	908	48.52	277	42.76
		Pakistan's Exports to Turkey	-		27	42.64
		Turkey's share in %	0%	0%	10%	100%
3	61031000	Men's or boys' suits, knitted or crocheted.				
		Pakistan's exports to the world	3,661	48.56	5,755	47.21
		Pakistan's Exports to Turkey	24	46.64	3	39.39
		Turkey's share in %	1%	96%	0%	83%
4	61032200	Men's or boys' ensembles (other than swimwear), knitted or crocheted, Of cotton				
		Pakistan's exports to the world	5,026	45.18	4,547	46.67
		Pakistan's Exports to Turkey	-		28	40.06
		Turkey's share in %	0%	0%	1%	86%
5	61032300	Men's or boys' ensembles (other than swimwear), knitted or crocheted, Of Synthetic Fibers				
		Pakistan's exports to the world	1,325	48.82	1,158	46.87
		Pakistan's Exports to Turkey	12	39.25	-	-
		Turkey's share in %	0.89%	80%	0%	0%
6	61033200	Men's or boys', jackets & blazers, knitted or crocheted, Of cotton				
		Pakistan's exports to the world	23,929	54.13	38,973	53.52
		Pakistan's Exports to Turkey	85	34.86	-	-
		Turkey's share in %	0.35%	64%	0%	0%
7	61033300	Men's or boys', jackets & blazers, knitted or crocheted, Of Synthetic Fibers				
		Pakistan's exports to the world	4,426	57.35	2,919	48.57
		Pakistan's Exports to Turkey	33	62.33	-	-
		Turkey's share in %	0.75%	109%	0%	0%
8	61033900	Men's or boys', jackets & blazers, knitted or crocheted, Of Other Textile Material				
		Pakistan's exports to the world	97,034	53.27	82,249	54.66
		Pakistan's Exports to Turkey	-		35	56.46
		Turkey's share in %	0.00%	0%	0%	103%
9	61034200	Men's or boys' trousers, bib and brace overalls, breeches and shorts, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	28,383	40.57	40,917	46.71
		Pakistan's Exports to Turkey	27	50.31	828	52.47
		Turkey's share in %	0.09%	124%	2%	112%
10	61034300	Men's or boys' trousers, bib and brace overalls, breeches and shorts, knitted or crocheted, of Synthetic Fibers				
		Pakistan's exports to the world	6,269	35.56	6,171	43.67
		Pakistan's Exports to Turkey	9	26.07	82	31.30
		Turkey's share in %	0.14%	73%	1%	72%

11	61034900	Men's or boys' trousers, bib and brace overalls, breeches and shorts, knitted or crocheted, of Other Textile Material				
	Pakistan's exports to the world	45,045	47.14	43,511	49.34	
	Pakistan's Exports to Turkey	22	41.54	97	58.80	
	Turkey's share in %	0.05%	88%	0.22%	119%	
12	61042900	Women's or girls' ensembles (other than swimwear), knitted or crocheted, of Other Textile Material				
	Pakistan's exports to the world	856	45.87	480	50.13	
	Pakistan's Exports to Turkey	7	37.04	-	-	
	Turkey's share in %	0.87%	81%	0%	0%	
13	61043200	Women's or girls' jackets & blazers, knitted or crocheted, of Cotton				
	Pakistan's exports to the world	10,956	47.88	12,286	49.52	
	Pakistan's Exports to Turkey	11	46.64	-	-	
	Turkey's share in %	0.10%	97%	0%	0%	
14	61043900	Women's or girls' jackets & blazers, knitted or crocheted, of Other Textile Material				
	Pakistan's exports to the world	14,717	54.12	16,027	51.34	
	Pakistan's Exports to Turkey	-	-	16	45.03	
	Turkey's share in %	0.0%	0%	0.10%	88%	
15	61045900	Women's or girls' skirts, divided skirts, knitted or crocheted, of Other Textile Material				
	Pakistan's exports to the world	561	47.86	316	34.20	
	Pakistan's Exports to Turkey	-	-	60	43.77	
	Turkey's share in %	0.0%	0%	19%	128%	
16	61046200	Women's or girls' trousers, bib and brace overalls, breeches and shorts, knitted or crocheted, of Cotton				
	Pakistan's exports to the world	48,081	47.50	34,843	44.36	
	Pakistan's Exports to Turkey	407	79.81	398	56.09	
	Turkey's share in %	0.8%	168%	1%	126%	
17	61046900	Women's or girls' trousers, bib and brace overalls, breeches and shorts, knitted or crocheted, of Other Textile Material				
	Pakistan's exports to the world	14,007	42.14	14,704	43.21	
	Pakistan's Exports to Turkey	18	42.55	-	-	
	Turkey's share in %	0.1%	101%	0%	0%	
18	61051000	Men's or boys' shirts, knitted or crocheted, of Cotton				
	Pakistan's exports to the world	318,889	38.34	301,932	42.77	
	Pakistan's Exports to Turkey	219	32.22	140	41.02	
	Turkey's share in %	0.1%	84%	0%	96%	
19	61052000	Men's or boys' shirts, knitted or crocheted, of Manmade Fibers				
	Pakistan's exports to the world	10,974	44.80	10,570	45.03	
	Pakistan's Exports to Turkey	-	-	31	58.20	
	Turkey's share in %	0.0%	0%	0.3%	129%	

20	61059000	Men's or boys' shirts, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	186,245	44.20	172,285	40.95
		Pakistan's Exports to Turkey	40	40.89	8	45.26
		Turkey's share in %	0.02%	93%	0.00%	111%
21	61061000	Women's or girls' blouses, shirts and blouses, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	36,723	38.92	61,657	38.74
		Pakistan's Exports to Turkey	69	33.05	-	-
		Turkey's share in %	0.19%	85%	0.00%	0%
22	61069000	Women's or girls' blouses, shirts and blouses, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	24,960	37.91	23,291	43.54
		Pakistan's Exports to Turkey	-	-	116	48.84
		Turkey's share in %	0.0%	0%	0.50%	112%
23	61071100	Men's or boys' underpants and briefs, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	13,539	26.00	12,676	25.59
		Pakistan's Exports to Turkey	-	-	0.47	33.78
		Turkey's share in %	0%	0%	0.0%	132%
24	61091000	T-shirts, singlets and other vests, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	258,022	24.79	256,764	28.79
		Pakistan's Exports to Turkey	98	39.00	158	36.93
		Turkey's share in %	0.04%	157%	0.06%	128%
25	61099090	Other vests, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	27,637	27.35	27,178	33.38
		Pakistan's Exports to Turkey	-	-	2	27.72
		Turkey's share in %	0.0%	0%	0.01%	83%
26	61103000	Jerseys, pullovers, cardigans, waistcoats and similar articles, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	1,974	55.01	3,414	48.49
		Pakistan's Exports to Turkey	0.6	46.59	-	-
		Turkey's share in %	0.03%	85%	0%	0%
27	61112000	Babies' garments and clothing accessories, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	18,057	24.35	16,304	32.09
		Pakistan's Exports to Turkey	23	28.05	2	36.93
		Turkey's share in %	0.13%	115%	0%	115%
28	61119000	Babies' garments and clothing accessories, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	3,928	25.32	5,789	32.95
		Pakistan's Exports to Turkey	-	-	2	23.61
		Turkey's share in %	0%	0%	0.04%	72%
29	61121100	Track suits, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	5,726	55.05	10,516	48.28
		Pakistan's Exports to Turkey	242	58.22	20	51.43
		Turkey's share in %	4%	106%	0.19%	107%

30	61121200	Track suits, knitted or crocheted, of Synthetic Fibers				
		Pakistan's exports to the world	7,469	47.37	11,216	46.70
		Pakistan's Exports to Turkey	6	52.15	130	42.14
		Turkey's share in %	0.1%	110%	1.16%	90%
31	61121900	Track suits, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	3,938	50.07	6,268	42.38
		Pakistan's Exports to Turkey	4.9	43.37	-	-
		Turkey's share in %	0.1%	87%	0%	0%
32	61142000	Other garments, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	13,409	30.01	12,782	37.69
		Pakistan's Exports to Turkey	1.16	23.30	3	32.70
		Turkey's share in %	0.01%	78%	0.0%	87%
33	61143000	Other garments, knitted or crocheted, of Manmade Fibers				
		Pakistan's exports to the world	1,564	60.11	2,815	39.98
		Pakistan's Exports to Turkey	-	-	8.1	41.64
		Turkey's share in %	0%	0%	0.3%	104%
34	61151090	Other graduated compression hosiery (for example, stockings for varicose veins)				
		Pakistan's exports to the world	6,706	5.12	3,327	4.83
		Pakistan's Exports to Turkey	4.43	5.75	7.9	5.59
		Turkey's share in %	0.07%	112%	0.24%	116%
35	61152900	Other panty hose and tights, Of other textile materials				
		Pakistan's exports to the world	106	4.60	60	3.80
		Pakistan's Exports to Turkey	-	-	1	5.27
		Turkey's share in %	0%	0%	1.4%	139%
36	61159600	Other women's full-length or knee-length hosiery, of single yarn less than 67 decitex, of Synthetic fibers				
		Pakistan's exports to the world	307	9.57	1,139	5.92
		Pakistan's Exports to Turkey	-	-	2.2	7.23
		Turkey's share in %	0%	0%	0.2%	122%
37	61159900	Other women's full-length or knee-length hosiery, of single yarn less than 67 decitex, of Other Textile Material				
		Pakistan's exports to the world	34,880	4.60	36,331	4.12
		Pakistan's Exports to Turkey	26	7.62	-	-
		Turkey's share in %	0%	165%	0.0%	0%
38	61161000	Gloves, mittens and mitts, knitted or crocheted, Impregnated, coated or covered with plastics or rubber				
		Pakistan's exports to the world	12,083	4.70	21,762	4.74
		Pakistan's Exports to Turkey	332	4.27	493	3.89
		Turkey's share in %	2.7%	91%	2.3%	82%
39	61169200	Gloves, mittens and mitts, knitted or crocheted, of Cotton				
		Pakistan's exports to the world	29,346	3.19	30,088	3.49
		Pakistan's Exports to Turkey	934	3.97	454	3.94
		Turkey's share in %	3.2%	125%	1.5%	113%

40	61169300	Gloves, mittens and mitts, knitted or crocheted, of Synthetic Fibers				
		Pakistan's exports to the world	2,283	4.07	2,782	4.24
		Pakistan's Exports to Turkey	0.85	4.05	-	-
		Turkey's share in %	0.04%	99%	0%	0%
41	61169900	Gloves, mittens and mitts, knitted or crocheted, of Other Textile Material				
		Pakistan's exports to the world	10,915	3.40	9,226	3.96
		Pakistan's Exports to Turkey	18.15	3.56	0.06	4.26
		Turkey's share in %	0.17%	105%	0%	108%
42	61171010	Shawls, Knitted or crocheted				
		Pakistan's exports to the world	8,693	28.74	15,608	26.93
		Pakistan's Exports to Turkey	0.27	33.49	-	-
		Turkey's share in %	0%	117%	0%	0%
43	61178000	Other Made up Clothing Accessories				
		Pakistan's exports to the world	1,426	18.74	1,740	22.53
		Pakistan's Exports to Turkey	15	18.22	-	-
		Turkey's share in %	1.0%	97%	0%	0%
44	61179000	Parts of Garment or Clothing Accessories				
		Pakistan's exports to the world	449	24.99	677	21.57
		Pakistan's Exports to Turkey	-	-	22	20.99
		Turkey's share in %	0%	0%	3.2%	97%

Fabrics:

	July-June 2009-10		July-June 2008-09	
	Quantity in 000 Sqm	Value in US\$ 000	Quantity in 000 Sqm	Value in US\$ 000
Exports under Chapter 52 (Cotton Fabrics)	1,567,890	1,530,530	1,657,913	1,724,172
Exports to Turkey	228,266	224,850	177,488	193,431
Turkey's share in %	15%	15%	11%	11%
Fabric HS codes to Turkey (#)	51		51	
HS codes with no exports (#)	5 (10%)		5 (10%)	
HS codes with low AUP (#)	17 (33%)		13 (25%)	
AUP not less than 90%	11 (22%)		9 (18%)	
AUP less than 90%	6 (12%)		4 (8%)	

Details:

S. No.	H.S.#	Description	July-June 2009-10		July-June 2008-09	
			US\$ 000	US\$/Sqm	US\$ 000	US\$/Sqm
1	52081100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 100 g/m2, Unbleached				
		Pakistan's exports to the world	64,856	1.00	65,943	1.05
		Pakistan's Exports to Turkey	12,736	0.99	21,137	1.09
		Turkey's share in %	20%	98%	32%	103%
2	52081200	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing 100-200 g/m2, Unbleached				
		Pakistan's exports to the world	75,551	0.97	79,929	1.04
		Pakistan's Exports to Turkey	12,878	1.03	13,720	1.10
		Turkey's share in %	17%	106%	17%	105%
3	52081300	Woven Twill fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	91,041	0.96	84,134	1.02
		Pakistan's Exports to Turkey	21,456	0.96	18,582	0.97
		Turkey's share in %	24%	100%	22%	95%
4	52081900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	86,722	0.79	112,002	1.02
		Pakistan's Exports to Turkey	15,023	0.98	20,275	1.03
		Turkey's share in %	17%	123%	18%	101%
5	52082100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 100 g/m2, Bleached				
		Pakistan's exports to the world	29,140	0.98	30,402	0.99
		Pakistan's Exports to Turkey	1,336	1.03	1,101	1.06
		Turkey's share in %	5%	104%	4%	108%
6	52082200	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing 100-200 g/m2, Bleached				
		Pakistan's exports to the world	13,994	1.00	10,919	0.99
		Pakistan's Exports to Turkey	340	0.88	200	1.11
		Turkey's share in %	2%	88%	2%	112%
7	52082300	Woven Twill fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Bleached				
		Pakistan's exports to the world	1,087	1.04	2,090	1.01
		Pakistan's Exports to Turkey	28	0.68	3	1.09
		Turkey's share in %	3%	65%	0%	108%
8	52082900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Bleached				
		Pakistan's exports to the world	22,641	0.99	38,210	1.08
		Pakistan's Exports to Turkey	451	1.28	1,801	1.13
		Turkey's share in %	2%	129%	5%	105%

9	52083100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 100 g/m2, Dyed				
		Pakistan's exports to the world	36,199	1.00	17,725	1.01
		Pakistan's Exports to Turkey	328	1.07	231	1.03
		Turkey's share in %	1%	107%	1%	102%
10	52083200	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing 100-200 g/m2, Dyed				
		Pakistan's exports to the world	15,034	0.98	11,527	1.04
		Pakistan's Exports to Turkey	1,001	0.99	236	1.13
		Turkey's share in %	7%	101%	2%	108%
11	52083300	Woven Twill fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Dyed				
		Pakistan's exports to the world	2,113	0.90	4,306	1.04
		Pakistan's Exports to Turkey	883	0.96	1,729	1.02
		Turkey's share in %	42%	106%	40%	99%
12	52084100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 100 g/m2, Yarn Dyed				
		Pakistan's exports to the world	3,553	0.98	1,415	1.24
		Pakistan's Exports to Turkey	66	0.99	256	1.28
		Turkey's share in %	2%	101%	18%	103%
13	52084200	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing 100-200 g/m2, Yarn Dyed				
		Pakistan's exports to the world	498	0.91	140	0.91
		Pakistan's Exports to Turkey	52	1.06	-	
		Turkey's share in %	10%	116%	0%	0%
14	52084900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Yarn Dyed				
		Pakistan's exports to the world	513	1.00	958	1.07
		Pakistan's Exports to Turkey	-		241	1.10
		Turkey's share in %	0%	0%	25%	103%
15	52085100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 100 g/m2, Printed				
		Pakistan's exports to the world	27,202	0.98	23,754	1.01
		Pakistan's Exports to Turkey	57	1.08	364	0.93
		Turkey's share in %	0.2%	110%	2%	92%
16	52085200	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing 100-200 g/m2, Printed				
		Pakistan's exports to the world	31,884	1.03	29,517	1.02
		Pakistan's Exports to Turkey	-		208	1.09
		Turkey's share in %	0%	0%	1%	107%
17	52085900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing not more than 200 g/m2, Printed				
		Pakistan's exports to the world	22,853	0.96	52,245	1.04
		Pakistan's Exports to Turkey	3	0.99	554	1.39
		Turkey's share in %	0%	103%	1%	133%

18	52091100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	93,083	0.95	86,750	0.92
		Pakistan's Exports to Turkey	7,746	0.97	4,938	0.97
		Turkey's share in %	8%	102%	6%	105%
19	52091200	Twill woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	45,572	0.88	53,106	1.02
		Pakistan's Exports to Turkey	1,347	1.00	1,992	0.90
		Turkey's share in %	3%	113%	4%	88%
20	52091900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	33,434	0.96	34,562	1.01
		Pakistan's Exports to Turkey	3,841	0.85	3,908	0.98
		Turkey's share in %	11%	88%	11%	97%
21	52092100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Bleached				
		Pakistan's exports to the world	2,986	0.99	6,200	1.05
		Pakistan's Exports to Turkey	70	1.16	50	0.83
		Turkey's share in %	2%	117%	1%	79%
22	52092200	Twill woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Bleached				
		Pakistan's exports to the world	7,035	1.00	6,910	1.05
		Pakistan's Exports to Turkey	30	1.05	127	1.20
		Turkey's share in %	0.4%	106%	2%	114%
23	52092900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Bleached				
		Pakistan's exports to the world	4,232	0.99	3,855	1.09
		Pakistan's Exports to Turkey	0.97	0.99	75	0.93
		Turkey's share in %	0.02%	101%	2%	85%
24	52093100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	7,767	1.01	23,195	1.01
		Pakistan's Exports to Turkey	4	0.94	1,401	0.98
		Turkey's share in %	0.05%	93%	6%	97%
25	52093200	Twill woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	82,904	1.03	72,020	1.02
		Pakistan's Exports to Turkey	944	1.02	1,211	1.15
		Turkey's share in %	1%	99%	2%	113%
26	52093900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	46,990	0.98	71,941	1.06
		Pakistan's Exports to Turkey	6,660	0.94	12,892	1.11
		Turkey's share in %	14%	96%	18%	104%

27	52094200	Denim fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2.	Pakistan's exports to the world	238,669	1.04	149,651	1.27
			Pakistan's Exports to Turkey	62,724	1.02	30,663	1.22
			Turkey's share in %	26%	98%	20%	96%
28	52094900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Yarn Dyed	Pakistan's exports to the world	146	1.28	262	1.02
			Pakistan's Exports to Turkey	-	-	187	1.04
			Turkey's share in %	0%	0%	71%	102%
29	52095100	Plain woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Printed	Pakistan's exports to the world	8,268	1.05	13,491	1.03
			Pakistan's Exports to Turkey	126	1.01	-	-
			Turkey's share in %	2%	96%	0%	0%
30	52095900	Other woven fabrics of cotton, containing 85 % or more by weight of cotton, weighing more than 200 g/m2, Printed	Pakistan's exports to the world	14,775	1.04	57,470	1.12
			Pakistan's Exports to Turkey	2,507	1.01	9,605	1.31
			Turkey's share in %	17%	97%	17%	116%
31	52101100	Plain woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Unbleached	Pakistan's exports to the world	61,228	0.97	50,732	0.89
			Pakistan's Exports to Turkey	10,552	0.97	6,197	0.85
			Turkey's share in %	17%	100%	12%	95%
32	52101900	Other fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Unbleached	Pakistan's exports to the world	13,378	1.01	12,254	1.02
			Pakistan's Exports to Turkey	2,954	0.99	725	0.97
			Turkey's share in %	22%	98%	6%	95%
33	52102100	Plain woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Unbleached	Pakistan's exports to the world	71,635	1.02	149,596	1.05
			Pakistan's Exports to Turkey	2,233	1.17	2,753	1.12
			Turkey's share in %	3%	115%	2%	107%
34	52102900	Other fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Bleached	Pakistan's exports to the world	4,907	0.97	7,073	0.87
			Pakistan's Exports to Turkey	492	1.13	22	0.89
			Turkey's share in %	10%	117%	0%	102%

35	52103100	Plain woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Dyed
	Pakistan's exports to the world	89,288 1.00 157,256 1.03
	Pakistan's Exports to Turkey	3,555 0.96 9,773 1.03
	Turkey's share in %	4% 97% 6% 100%
36	52103200	Twill woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Dyed
	Pakistan's exports to the world	3,126 1.02 761 1.03
	Pakistan's Exports to Turkey	222 1.04 - -
	Turkey's share in %	7% 103% 0% 0%
37	52103900	Other fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Dyed
	Pakistan's exports to the world	6,418 1.02 7,854 1.00
	Pakistan's Exports to Turkey	2,456 1.04 146 0.92
	Turkey's share in %	38% 102% 2% 92%
38	52104900	Other fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Yarn Dyed
	Pakistan's exports to the world	1,799 1.02 719 1.00
	Pakistan's Exports to Turkey	644 1.09 90 1.01
	Turkey's share in %	36% 107% 13% 101%
39	52105100	Plain woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Printed
	Pakistan's exports to the world	75,149 0.97 119,799 1.00
	Pakistan's Exports to Turkey	860 0.87 2,082 1.08
	Turkey's share in %	1% 89% 2% 108%
40	52105900	Other woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing not more than 200 g/m2, Printed
	Pakistan's exports to the world	15,079 0.98 21,900 1.00
	Pakistan's Exports to Turkey	34 0.71 448 1.02
	Turkey's share in %	0.2% 72% 2% 102%
41	52111100	Woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Unbleached
	Pakistan's exports to the world	2,454 0.95 3,419 1.11
	Pakistan's Exports to Turkey	113 1.07 83 0.83
	Turkey's share in %	4.6% 112% 2% 75%
43	52111200	Twill woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Unbleached
	Pakistan's exports to the world	1,430 0.98 669 1.10
	Pakistan's Exports to Turkey	81 1.16 - -
	Turkey's share in %	5.7% 119% 0% 0%

44	52111900	Other woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Unbleached				
		Pakistan's exports to the world	503	1.04	198	1.18
		Pakistan's Exports to Turkey	-	-	3	1.56
		Turkey's share in %	0.0%	0%	2%	133%
45	52112000	Twill woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Bleached				
		Pakistan's exports to the world	1,893	0.99	1,901	0.96
		Pakistan's Exports to Turkey	1,113	0.98	345	1.03
		Turkey's share in %	59%	98%	18%	107%
46	52113100	Plain woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	604	0.97	2,438	1.17
		Pakistan's Exports to Turkey	1	1.39	529	1.38
		Turkey's share in %	0.2%	142%	22%	118%
47	52113200	Twill woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	1,036	0.95	643	1.28
		Pakistan's Exports to Turkey	261	0.88	492	1.35
		Turkey's share in %	25%	92%	76%	105%
48	52113900	Other woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Dyed				
		Pakistan's exports to the world	467	0.97	404	1.09
		Pakistan's Exports to Turkey	230	0.85	104	1.35
		Turkey's share in %	49%	88%	26%	123%
49	52114200	Denim fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2				
		Pakistan's exports to the world	67,593	0.95	40,222	1.11
		Pakistan's Exports to Turkey	46,395	0.95	21,855	1.18
		Turkey's share in %	69%	101%	54%	107%
50	52114300	Twill woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Yarn Dyed				
		Pakistan's exports to the world	-	-	95	1.65
		Pakistan's Exports to Turkey	-	-	95	1.65
		Turkey's share in %	-	-	100%	100%
51	52115900	Other woven fabrics of cotton, containing less than 85 % by weight of cotton, mixed mainly or solely with man-made fibres, weighing more than 200 g/m2, Printed				
		Pakistan's exports to the world	1,804	1.01	1,608	1.07
		Pakistan's Exports to Turkey	17	1.44	-	-
		Turkey's share in %	1%	143%	0%	0%

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Note:

This report is just a study of aggregates; hence it cannot be termed as conclusive in any manner.



Pakistan Readymade Garments Manufacturers & Exporters Association

Shaheen View Building, 18-A, Block-VI, PECHS, Shakra-e-Faisal,
Karachi -75400 Pakistan

Tel # 0092-21- 34549073, 34547912

Fax # 0092-21- 34539669

Email: prgmea@cyber.net.pk; research@prgmea.org

Website: www.prgmea.org